

# The Supreme Industries Limited

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PART - I

Unaudited Financial Results for the 3rd Quarter / 9 Months ended 31st March, 2014.

(Rs. In Lacs)

The Supreme Industries Limited - Standalone Results							The Supreme Industries Limited - Consolidated Results						
3rd Qtr. ended 31.03.2014 (Reviewed)	2nd Qtr. ended 31.12.2013 (Reviewed)	3rd Qtr. ended 31.03.2013 (Reviewed)	9 months ended 31.03.2014 (Reviewed)	9 months ended 31.03.2013 (Reviewed)	Year ended 30.06.2013 (Audited)		Particulars	3rd Qtr. ended 31.03.2014 (Reviewed)	2nd Qtr. ended 31.12.2013 (Reviewed)	3rd Qtr. ended 31.03.2013 (Reviewed)	9 months ended 31.03.2014 (Reviewed)	9 months ended 31.03.2013 (Reviewed)	Year ended 30.06.2013 (Audited)
99070.31	92347.69	90373.27	261015.88	232008.10	334212.23	1	Net Sales (Net of Excise Duty)						
0.00	3850.30	0.00	3850.30	0.00	1600.00	a	Plastic Business	99069.89	92351.03	90375.12	261021.30	232027.19	334303.05
99070.31	96197.99	90373.27	264866.18	232008.10	335812.23	b	Construction Business	0.00	3850.30	0.00	3850.30	0.00	1600.00
1453.12	1254.17	1392.75	3620.94	3003.06	4495.20	2	Other Operating Income	99069.89	96201.33	90375.12	264871.60	232027.19	335903.05
100523.43	97452.16	91766.02	268487.12	235011.16	340307.43		Total Income	1453.12	1254.17	1392.75	3620.94	3003.06	4495.20
							Goods Consumption	100523.01	97455.50	91767.87	268492.54	235030.25	340398.77
70911.28	60381.27	59425.13	189092.18	153534.54	217901.52	3	Raw Material Consumed	70911.28	60381.27	59425.13	189092.18	153534.54	217901.52
2927.94	4283.80	3306.60	9876.19	6935.39	12423.29	a	Cost of goods traded	2927.94	4283.80	3306.60	9876.19	6935.39	12446.38
0.00	1445.73	0.00	1445.73	0.00	602.25	b	Cost of Premises Sold	0.00	1445.73	0.00	1445.73	0.00	602.25
(3868.60)	(984.67)	(2686.24)	(19591.31)	(7428.85)	(6444.99)	c	( Increase ) / Decrease in stock in trade	(3868.60)	(984.67)	(2686.24)	(19591.31)	(7428.85)	(6444.99)
69970.62	65126.13	60045.49	180822.79	153041.08	224482.07	d		69970.62	65126.13	60045.49	180822.79	153041.08	224505.16
3457.20	3367.20	3072.00	10033.85	8719.23	12699.18	4	Employees' Benefit Expenses	3468.14	3380.69	3082.57	10068.53	8750.73	12751.89
3490.19	3441.61	3634.18	10423.05	10340.73	14041.29	5	Power & Fuel Expenses	3490.19	3441.61	3634.18	10423.05	10340.73	14041.29
10743.36	10941.99	11585.39	30560.70	29069.42	35534.25	6	Other Expenditure	10735.02	10917.57	11570.73	30529.93	29047.65	35537.22
87661.37	82876.93	78337.06	231840.39	201170.46	286756.79	7	Total Expenditure before Finance Cost ( 3+4+5+6)	87663.97	82866.00	78332.97	231844.30	201180.19	286835.56
12862.06	14575.23	13428.96	36646.73	33840.70	53550.64	8	Operating Profit (1+2-7)	12859.04	14589.50	13434.90	36648.24	33850.06	53563.21
40.13	795.36	6.52	941.31	417.03	389.18	9	Other Income	40.13	71.94	6.52	217.89	11.92	(15.93)
12902.19	15370.59	13435.48	37588.04	34257.73	53939.82	10	Profit before Interest, Depreciation & Tax ( 8 + 9 )	12899.17	14661.44	13441.42	36866.13	33861.98	53547.28
1939.27	2264.32	1374.57	5871.55	3902.98	5234.61	11	Finance Costs	1939.41	2264.32	1374.43	5871.69	3902.98	5234.92
10962.92	13106.27	12060.91	31716.49	30354.75	48705.21	12	Profit before Depreciation & Tax (10-11 )	10959.76	12397.12	12066.99	30994.44	29959.00	48312.36
2564.30	2469.34	1970.39	7406.12	5728.10	8170.88	13	Depreciation, Amortisation & Impairment	2564.29	2469.71	1971.00	7406.56	5729.93	8171.21
8398.62	10636.93	10090.52	24310.37	24626.65	40534.33	14	Profit Before Tax ( 12-13 )	8395.47	9927.41	10095.99	23587.88	24229.07	40141.15
						15	Provision for Taxation						
2854.00	3260.00	3300.00	7871.00	7900.00	12560.00		Corporate Tax	2854.00	3260.00	3300.00	7871.00	7900.00	12560.00
0.00	0.00	0.00	0.00	0.00	739.35		Deferred Tax	0.00	0.00	0.00	0.00	0.00	739.35
5544.62	7376.93	6790.52	16439.37	16726.65	27234.98	16	Net Profit after Tax (14 - 15 )	5541.47	6667.41	6795.99	15716.88	16329.07	26841.80
						17	Share of Profit/ (Loss) in Associate	292.27	(402.63)	786.76	682.94	1786.77	2167.88
						18	Consolidated Net Profit after Tax (16+17)	5833.74	6264.78	7582.75	16399.82	18115.84	29009.68
2540.54	2540.54	2540.54	2540.54	2540.54	2540.54	19	Paid Up Equity Share Capital ( Face Value Rs. 2/- )	2540.54	2540.54	2540.54	2540.54	2540.54	2540.54
					77580.97	20	Reserves Excluding Revaluation Reserve						85229.09
4.36	5.81	5.35	12.94	13.17	21.44	21	Earning per Share - Basic & Diluted (Rs.)	4.59	4.93	5.97	12.91	14.26	22.84
6.38	7.75	6.90	18.77	17.68	27.87	22	Cash earning per Share - Basic & Diluted (Rs.)	6.61	6.88	7.52	18.74	18.77	29.27

PART II													
A. Particulars of Shareholding													
63906865	63896865	63989525	63906865	63989525	63969525	1	Public Shareholding	63906865	63896865	63989525	63906865	63989525	63969525
50.31%	50.31%	50.37%	50.31%	50.37%	50.36%		- No. of Shares	50.31%	50.31%	50.37%	50.31%	50.37%	50.36%
						2	- % of Shareholding						
						a)	Promoters and Promoter group Shareholding						
Nil	Nil	Nil	Nil	Nil	Nil		Pledged / Encumbered	Nil	Nil	Nil	Nil	Nil	Nil
Nil	Nil	Nil	Nil	Nil	Nil		- Number of Shares	Nil	Nil	Nil	Nil	Nil	Nil
							- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	Nil	Nil	Nil	Nil	Nil	Nil
							- Percentage of Shares (as a % of the total Share capital of the Company)	Nil	Nil	Nil	Nil	Nil	Nil
63120005	63130005	63037345	63120005	63037345	63057345	b)	Non-encumbered	63120005	63130005	63037345	63120005	63037345	63057345
100.00%	100.00%	100.00%	100.00%	100.00%	100.00%		- Number of Shares	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%
							- Percentage of shares (as a % of the total shareholding of promoter and promoter group )						
49.69%	49.69%	49.63%	49.69%	49.63%	49.64%		- Percentage of Shares (as a % of the total Share capital of the Company)	49.69%	49.69%	49.63%	49.69%	49.63%	49.64%
B. INVESTORS COMPLAINTS			Pending at the beginning of the quarter			Received during the quarter			Disposed off during the quarter			Remaining unsolved at the end of the quarter	
			1			5			5			1	

- Notes:**
- The Company sold 72,349 MT of Plastic goods and achieved net product turnover of Rs. 954.69 Crores during 3rd quarter of the current year against sales of 74,779 MT and net product turnover of Rs. 874.85 crores in the corresponding quarter of previous year achieving volume & product value growth of about (-)3% and 9% respectively. The Company sold 1,88,645 MT of Plastic goods and achieved net product turnover of Rs. 2517.82 Crores during 9 months period of the current year against sales of 1,90,921 MT and net product turnover of Rs.2,266.63 crores in the corresponding period of previous year achieving volume & product value growth of about (-) 1% and 11% respectively.  
In view of continuing slowdown in Industrial & Material Handling Product segment coupled with Hailstorm & unseasonal rains during February and March in many parts of the country adversely affecting the crops, the Company envisages annual growth in product volume around 6% and product turnover between 16% to 18% during the current year over the previous year.
  - In the Standalone results, during 9 months period of the current year , other income consists of dividend received from Supreme Petrochem Limited of Rs.723.42 lacs (Previous year Rs.405.11 lacs).
  - Company is pleased to announce receipt of approval from TUV Rhienland for its 33.3 ltrs. and 24.5 ltrs. LPG Cylinders EN 12245 & ISO 11119-3 Standards. It has also received approval for its 33.3 ltrs. LPG Cylinders from Korea Gas Safety Corporation. Company is now geared up to execute its first export order of 50000 Cylinders, supply of which is likely to commence during first quarter of 2014-15 financial year of the Company.
  - Company's Capex plan of about Rs. 230 Crores during the year has been curtailed in view of prevailing business scenario to about Rs. 170 Crores and the same is progressing as scheduled. Company has purchased required land for setting up its plastic product complex at Kharagpur (West Bengal) and now is in process of taking other effective steps for the same.
  - The Company has negotiated sale of 11,537 sq. ft. of premises at Supreme Chambers at an aggregate consideration of Rs. 2170.00 lacs and likely to complete the transaction during the current quarter.
  - The Company is engaged mainly in production of plastic products. Company has recognized construction of commercial property as a new non recurring business activity which is shown as separate reportable segment as per Accounting Standard on Segment Reporting (AS-17) issued by ICAI.

(Rs. In Lacs)

	3rd qtr. ended 31.03.2014			2nd qtr. ended 31.12.2013			3rd qtr. ended 31.03.2013			9 months ended 31.03.2014			9 months ended 31.12.2013			Year ended 30.06.2013		
	Plastics	Construction	Total	Plastics	Construction	Total	Plastics	Construction	Total	Plastics	Construction	Total	Plastics	Construction	Total	Plastics	Construction	Total
Revenue	100523.43	0.00	100523.43	93601.88	3850.30	97452.18	91766.02	0.00	91766.02	264636.82	3850.30	268487.12	235011.16	0.00	235011.16	338707.43	1600.00	340307.43
Net Income (There is no inter segment revenue)																		
Segment Result	10327.44	(29.68)	10297.76	9926.78	2179.11	12105.89	11458.57	0.00	11458.57	27091.18	2149.43	29240.61	28112.60	0.00	28112.60	44477.37	902.39	45379.76
Add: Other Income			40.13			795.36			6.52			941.31			417.13			389.18
Profit Before Interest and taxes			10337.89			12901.25			11465.09			30181.92			28529.63			45768.94
Less: Interest (net)			1939.27			2264.32			1374.57			5871.55			3902.98			5234.61
Taxes			2854.00			3260.00			3300.00			7871.00			7900.00			13299.35
Profit after taxes			5544.62			7376.93			6790.52			16439.37			16726.65			27234.98

- The geographical segmentation is not relevant as export turnover is not significant in respect to total turnover.
- Provision for Tax includes Deferred Tax which will be ascertained and accounted for at the end of the year.
  - Provision as per Accounting Standard (AS) 15-Employee Benefits-Revised will be accounted for at the end of the year.
  - The Consolidated Results includes Results of (a) the Company's 100% Subsidiary Company viz." The Supreme Industries Overseas (FZE) incorporated in SAIF Zone,UAE and (b) Associate Company viz."Supreme Petrochem Limited", in which the Company holds 29.88% of its paid-up equity share capital.
  - The figures for the previous quarter/year have been regrouped/rearranged wherever necessary.

The above financial results, which have been subjected to "Limited Review" by the Auditors, have been reviewed by the Audit Committee and approved by the Board of Directors at their meetings held on 22nd April,2014 & 23rd April, 2014 respectively.

For The Supreme Industries Limited  
sd/-

Place: Mumbai  
Dated: 23rd April, 2014

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B. L. Taparia  
Chairman