

**Supreme<sup>®</sup>**  
People who know plastics best

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**PART I** \_\_\_\_\_ (Rs. in Lacs)

The Supreme Industries Limited - Standalone Results							The Supreme Industries Limited - Consolidated Results						
3rd Quarter ended 31.03.2016 (Reviewed)	2nd Quarter ended 31.12.2015 (Reviewed)	3rd Quarter ended 31.03.2015 (Reviewed)	9 Months period ended 31.03.2016 (Audited)	9 Months period ended 31.03.2015 (Reviewed)	Year ended 30.06.2015 (Audited)		Particulars	3rd Quarter ended 31.03.2016 (Reviewed)	2nd Quarter ended 31.12.2015 (Reviewed)	3rd Quarter ended 31.03.2015 (Reviewed)	9 Months period ended 31.03.2016 (Audited)	9 Months period ended 31.03.2015 (Reviewed)	Year ended 30.06.2015 (Audited)
						1	Income from Operations						
119156.62	99747.79	107400.02	295855.39	283307.57	407967.17	a	Net Sales/ Income from Operation (Net of Excise Duty)	119142.29	99758.31	107404.63	295857.37	283347.33	408016.42
0.00	0.00	6967.12	0.00	11567.12	13931.72		Plastic Business	0.00	0.00	6967.12	0.00	11567.12	13931.72
119156.62	99747.79	114367.14	295855.39	294874.69	421898.89		Construction Business	119142.29	99758.31	114371.75	295857.37	294914.45	421948.14
890.95	415.63	803.20	1629.48	2797.81	3568.87	b	Other Operating Income	888.42	415.63	803.22	1626.95	2799.41	3570.43
120047.57	100163.42	115170.34	297484.87	297672.50	425467.76		Total Income from Operation (Net)	120030.71	100173.94	115174.97	297484.32	297713.86	425518.59
67926.86	62699.25	74393.40	191698.30	199615.03	263245.72	2	Expenses	67926.86	62699.25	74393.40	191698.30	199615.03	263245.72
1592.76	1486.42	3691.77	5333.91	12098.68	16917.71	a	Cost of Materials consumed	1573.94	1486.42	3686.96	5315.09	12119.32	16940.75
0.00	0.00	1588.68	0.00	3211.82	3732.11	b	Purchase of Traded Goods	0.00	0.00	1588.68	0.00	3211.82	3732.11
7361.56	(464.81)	(4134.28)	(7018.01)	(13576.21)	(9.12)	c	Cost of Premises Sold	7361.56	(464.81)	(4134.28)	(7018.01)	(13576.21)	(9.12)
						d	Changes in Inventories of finished goods, work-in-progress and stock-in-trade						
6145.08	4456.93	3983.13	14807.16	11497.74	16749.52	e	Employees' Benefit Expenses	6165.20	4468.84	4001.01	14849.89	11539.58	16804.86
3751.26	3356.62	3525.90	10456.68	10341.73	13895.06	f	Depreciation and amortisation expenses	3751.26	3356.68	3525.97	10456.79	10341.99	13895.65
15501.84	16475.56	15836.42	46559.86	44017.87	58244.31	g	Other expenses	15479.84	16472.46	15827.71	46525.52	43973.83	58180.66
102279.36	88009.97	98885.02	261837.91	267206.66	372775.31		Total expenses	102258.65	88018.84	98889.45	261827.58	267225.36	372790.63
17768.21	12153.45	16285.32	35646.97	30465.84	52692.45	3	Profit / (Loss) from operations before other income, finance costs and exceptional items (1-2)	17772.06	12155.10	16285.52	35656.74	30488.50	52727.96
337.57	40.30	3.01	963.13	584.14	677.20	4	Other Income	(96.47)	40.30	3.01	95.04	150.09	243.15
18105.78	12193.75	16288.33	36610.10	31049.98	53369.65	5	Profit / (Loss) from ordinary activities before Finance Cost & Tax (3+4)	17675.60	12195.40	16288.53	35751.78	30638.59	52971.11
812.04	949.12	1624.23	2756.00	4701.33	5794.97	6	Finance Cost	812.67	949.12	1624.25	2756.66	4701.44	5796.15
17293.74	11244.63	14664.10	33854.11	26348.65	47574.68	7	Profit / (Loss) from ordinary activities after Finance Cost but before Exceptional Items (5-6)	16862.93	11246.28	14664.28	32995.13	25937.15	47174.96
(768.90)	0.00	0.00	(768.90)	0.00	0.00	8	Exceptional Income/(Loss)	(768.90)	0.00	0.00	(768.90)	0.00	0.00
16524.84	11244.63	14664.10	33085.20	26348.65	47574.68	9	Profit / (Loss) before Tax (7+8)	16094.03	11246.28	14664.28	32226.22	25937.15	47174.96
6260.29	3825.00	5055.00	11775.29	8850.00	16004.00	10	Tax expenses	6260.29	3825.00	5055.00	11775.29	8850.00	16004.00
10264.55	7419.63	9609.10	21309.91	17498.65	31570.68	11	Net Profit / (Loss) after Taxes (9-10)	9833.74	7421.28	9609.28	20450.93	17087.15	31170.96
						12	Share of Profit / (Loss) in Associate	1622.47	792.95	614.09	1673.81	(831.15)	1064.59
10264.55	7419.63	9609.10	21309.91	17498.65	31570.68	13	Net Profit / (Loss) after taxes and share of Profit / (Loss) of Associates (11+12)	11456.21	8214.23	10223.37	22124.75	16256.00	32235.55
2540.54	2540.54	2540.54	2540.54	2540.54	2540.54	14	Paid Up Equity Share Capital (Face Value Rs. 2/-)	2540.54	2540.54	2540.54	2540.54	2540.54	2540.54
						15	Reserves Excluding Revaluation Reserve				128985.79		118609.49
8.69	5.84	7.56	17.38	13.78	24.85	16	Earning per Share (Before exceptional Income/Loss) - Basic & Diluted (Rs.)	9.62	6.47	8.05	18.02	12.80	25.38
8.08	5.84	7.56	16.78	13.78	24.85	17	Earning per Share (After exceptional Income/Loss) - Basic & Diluted (Rs.)	9.02	6.47	8.05	17.42	12.80	25.38
11.64	8.48	10.34	25.61	21.92	35.79	18	Cash earning per Share (Before exceptional Income/ Loss) - Basic & Diluted (Rs.)	12.58	9.11	10.82	26.25	20.94	36.32
11.03	8.48	10.34	25.01	21.92	35.79	19	Cash earning per Share (After exceptional Income/ Loss) - Basic & Diluted (Rs.)	11.97	9.11	10.82	25.65	20.94	36.32
PART II							A	Particulars of Shareholding					
63876865	63876865	63876865	63876865	63876865	63876865	1	Public Shareholding	63876865	63876865	63876865	63876865	63876865	63876865
50.29%	50.29%	50.29%	50.29%	50.29%	50.29%		- No. of Shares	50.29%	50.29%	50.29%	50.29%	50.29%	50.29%
						2	Promoters and Promoter group Shareholding						
Nil	Nil	Nil	Nil	Nil	Nil	a)	Pledged / Encumbered	Nil	Nil	Nil	Nil	Nil	Nil
Nil	Nil	Nil	Nil	Nil	Nil		- Number of Shares	Nil	Nil	Nil	Nil	Nil	Nil
							- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	Nil	Nil	Nil	Nil	Nil	Nil
Nil	Nil	Nil	Nil	Nil	Nil		- Percentage of Shares (as a % of the total Share capital of the Company)	Nil	Nil	Nil	Nil	Nil	Nil
63150005	63150005	63150005	63150005	63150005	63150005	b)	Non-encumbered	63150005	63150005	63150005	63150005	63150005	63150005
100.00%	100.00%	100.00%	100.00%	100.00%	100.00%		- Number of Shares	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%
							- Percentage of shares (as a % of the total shareholding of promoter and promoter group)						
49.71%	49.71%	49.71%	49.71%	49.71%	49.71%		- Percentage of Shares (as a % of the total Share capital of the Company)	49.71%	49.71%	49.71%	49.71%	49.71%	49.71%

INVESTORS COMPLAINTS	Pending at the beginning of the quarter	Received during the quarter	Disposed off during the quarter	Remaining unsolved at the end of the quarter
	NIL	56	55	1

## (Rs. in Lacs)

Standalone		Particulars	Consolidated	
As at 31st March 2016 (Audited)	As at 30th June 2015 (Audited)		As at 31st March 2016 (Audited)	As at 30th June 2015 (Audited)
		<b>A</b>	<b>EQUITY AND LIABILITIES</b>	
		<b>1</b>	<b>Shareholders' Funds :</b>	
2540.54	2540.54		(a) Share Capital	2540.54
119625.45	109814.35		(b) Reserve and Surplus	128985.79
<b>122165.99</b>	<b>112354.89</b>		<b>Sub Total - Shareholders Fund</b>	<b>131526.33</b>
		<b>2</b>	<b>Non - Current Liabilities :</b>	
6483.06	23293.87		(a) Long Term Borrowings	6483.06
10526.09	8950.81		(b) Deferred Tax Liabilities (Net)	10526.09
338.67	270.03		(c) Other Long Term Liabilities	338.67
1152.45	880.54		(d) Long Term Provisions	1152.46
<b>18500.27</b>	<b>33395.25</b>		<b>Sub Total - Non Current Liabilities</b>	<b>18500.28</b>
		<b>3</b>	<b>Current Liabilities :</b>	
16387.88	9585.60		(a) Short Term Borrowings	16387.88
33864.59	30052.05		(b) Trade Payables	33832.73
39081.19	25834.15		(c) Other Current Liabilities	39081.19
2384.52	15692.81		(d) Short Term Provisions	2384.52
<b>91718.18</b>	<b>81164.61</b>		<b>Sub Total - Current Liabilities</b>	<b>91686.32</b>
<b>232384.44</b>	<b>226914.75</b>		<b>TOTAL - EQUITY AND LIABILITIES</b>	<b>241712.93</b>
		<b>B</b>	<b>ASSETS</b>	
		<b>1</b>	<b>Non - Current Assets</b>	
125215.98	113229.93		(a) Fixed Assets	125216.48
3363.87	3364.06		(b) Non Current Investment	12620.93
7462.98	9170.00		(c) Long Term Loans and Advances	7462.98
24.53	22.93		(d) Other Non Current Assets	24.53
<b>136067.36</b>	<b>125786.92</b>		<b>Sub Total - Non Current Assets</b>	<b>145324.92</b>
		<b>2</b>	<b>Current Assets</b>	
55857.15	46467.03		(a) Inventories	55857.15
23616.88	23762.92		(b) Trade Receivables	23622.02
2840.44	18147.29		(c) Cash and Cash Equivalents	2892.50
13827.82	12612.40		(d) Short Term Loans and Advances	13841.54
174.79	138.19		(e) Other Current Assets	174.80
<b>96317.08</b>	<b>101127.83</b>		<b>Sub Total - Current Assets</b>	<b>96388.01</b>
<b>232384.44</b>	<b>226914.75</b>		<b>TOTAL - ASSETS</b>	<b>241712.93</b>

- 1 The Company sold 101467 MT of Plastic goods and achieved net product turnover of Rs. 1160.59 Crores during the 3rd quarter of the current year against sales of 85732 MT and net product turnover of Rs. 1028.20 Crores in the corresponding quarter of previous year achieving volume & product value growth of about 18% and 13% respectively. The Company sold 235306 MT of Plastic goods and achieved net product turnover of Rs. 2905.30 Crores during the nine months in the year under review against sales of 207886 MT and net product turnover of Rs. 2714.42 Crores in the corresponding nine months of the previous year achieving volume & product value growth of about 13% and 7% respectively. In the previous year ended 30th June, 2015 the Company sold 301930 MT of Plastic goods and achieved net product turnover of Rs 3918.47 Crores.
- 2 In the Standalone results, during the year under review, other income consists of dividend received from Supreme Petrochem Limited of Rs. 868.09 lacs (Previous year Rs. 434.05 lacs).
- 3 Company incurred capex of Rs. 234.42 Crores during the period under review. Further Company envisages Capex of about Rs. 250 Crores during the current year, mainly on the followings :-
  - a. To put up a 20,000 tons annual capacity of PVC Pipe at Jalgaon and to install new extrusion lines for PVC Pipes & PE pipes at Kharagpur.
  - b. To procure Land and start preparing for a green site project in South India and additional land for Performance Packaging Films.
  - c. To replace inefficient injection moulding machines by energy efficient machines in Plastic Piping and Furniture division.
  - d. To introduce and increase range of product offerings in Plastic Piping system, Furniture products, Material Handling Products, Roto Moulded products and Bathroom Fittings.
  - e. To increase capacities of Protective Packaging Products at Malanpur and Hosur and to add varieties of Products.
  - f. To invest in balancing equipments & automation at all its plants as may be required.
- 4 Company had planned to venture into manufacturing of Composite Pipes for Oil & Gas exploration. However, technical collaborator of the project could not enable the company to produce the specified product. As of now, management has decided to abandon the project and write-off the incurred cost of the project amounting to Rs. 768.90 lacs and the same has been shown under Exceptional Item during the year.
- 5 The Company is engaged mainly in production of plastic products. Company has recognized construction of commercial property as a new non-recurring business activity which is shown as separate reportable segment as per Accounting Standard on Segment Reporting (AS-17) issued by ICAI.

(Rs. in Lacs)

	As on 31st March, 2016			As on 30th June, 2015		
Revenue	Plastics	Construction	Total	Plastics	Construction	Total
Net Income (There is no inter segment revenue)	297484.87	-	297484.87	411536.04	13931.72	425467.76
Segment Profit (PBIT)	35748.14	(101.17)	35646.97	43181.45	9511.01	52692.46
Add: Other Income			963.13			677.20
Add: Exceptional Income/(loss)			(768.90)			-
Profit Before Interest and taxes			35841.20			53369.66
Less: Interest (net)			2756.00			5794.98
Less: Taxes			11775.29			16004.00
Profit after taxes			21309.91			31570.68
	Plastics	Construction	Total	Plastics	Construction	Total
Other Information						
Segment Assets	229103.22	3281.23	232384.45	223657.51	3257.24	226914.75
Segment Liabilities	99560.29	132.08	99692.37	105436.24	172.81	105609.05
Capital Expenditure	22672.77	-	22672.77	19758.39	-	19758.39
Depreciation / Amortisation	10456.68	-	10456.68	13898.25	-	13898.25

The geographical segmentation is not relevant as export turnover is not significant in respect to total turnover.

6 The Board of Directors has declared two interim dividends aggregating 375% i.e. Rs 7.50/- per equity share of face value of Rs. 2/- each. The Board has considered it prudent to keep the same as total dividend for the period under review. Total outgo including  
tax on dividend distribution remained at Rs. 114.99 Crores as against Rs. 137.18 Crores in previous year of 12 months.

7 The figures for the quarter ended 31st March, 2016 represent the difference between audited figures for the nine months ended 31st March, 2016 and the published figures of the six months ended 31st December, 2015.

8 The Consolidated Results includes Results of (a) the Company's 100% Subsidiary Company viz." The Supreme Industries Overseas (FZE) incorporated in SAIF Zone, UAE and (b) Associate Company viz. "Supreme Petrochem Limited", in which the Company  
holds 29.99% of its paid-up Equity Share Capital.

9 Current financial period comprises a period of 9 months from 1st July 2015 to 31st March 2016 . As such the financial statements for the current year are of 9 months only against the previous year figures which are for a period of 12 months and thus are not  
comparable. The previous year's figures have been re-grouped/ re-classified wherever required to confirm to current year's classification.

**For The Supreme Industries Limited**

**(B. L. Taparia)**  
Chairman

19cm(w) x 34cm(h)