## **The Supreme Industries Limited**

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| ART I   |  | A  | udited                                | Financia                              | ai i     | Results for the Year ended   | งบเท Ju                                    | ne, 201                                    | 5  |                                       | (Rs. In La                            |
|---|--|--|---------------------------------------|---------------------------------------|----------|--|--|--|--|---------------------------------------|---------------------------------------|
| The Supreme Industries Limited - Standalone Results |  |  |                                       | Results                               |          |  | The Supre                                  | me Industri                                | Consolidated Results                       |                                       |                                       |
| 1th Qtr. ended<br>30.06.2015<br>(Reviewed)          | 3rd Qtr. ended<br>31.03.2015<br>(Reviewed) | 4th Qtr. ended<br>30.06.2014<br>(Reviewed) | Year ended<br>30.06.2015<br>(Audited) | Year ended<br>30.06.2014<br>(Audited) |          | Particulars  | 4th Qtr. ended<br>30.06.2015<br>(Reviewed) | 3rd Qtr. ended<br>31.03.2015<br>(Reviewed) | 4th Qtr. ended<br>30.06.2014<br>(Reviewed) | Year ended<br>30.06.2015<br>(Audited) | Year ended<br>30.06.2014<br>(Audited) |
|   |  |  |                                       |                                       | 1        | Net Sales (Net of Excise Duty)   |  |  |  |                                       |                                       |
| 124659.60   | 107400.02                                  | 123446.74                                  | 407967.17                             | 384462.62                             | a        | Plastic Business   | 124669.09                                  | 107404.63                                  | 123473.98                                  | 408016.42                             | 384495.2                              |
| 2364.60   | 6967.12                                    | 2170.00                                    | 13931.72                              | 6020.30                               | b        | Construction Business  | 2364.60                                    | 6967.12                                    | 2170.00                                    | 13931.72                              | 6020.3                                |
| 27024.20  | 114367.14                                  | 125616.74                                  | 421898.89                             | 390482.92                             | ا ا      | 011 0 1  | 127033.69                                  | 114371.75                                  | 125643.98                                  | 421948.14                             | 390515.                               |
| 771.06  | 803.20                                     | 2086.37                                    | 3568.87                               | 5707.31                               | 2        | Other Operating Income   | 771.04                                     | 803.22                                     | 2086.37                                    | 3570.45                               | 5707.                                 |
| 7795.26   | 115170.34                                  | 127703.11                                  | 425467.76                             | 396190.23                             | .        | Total Income from Operation (Net)  | 127804.73                                  | 115174.97                                  | 127730.35                                  | 425518.59                             | 396222.                               |
|   |  |  |                                       |                                       | 3        | Goods Consumption  |  |  |  |                                       |                                       |
| 63630.69  | 74393.40                                   | 67147.71                                   | 263245.72                             | 256239.89                             | a        | Raw Material Consumed  | 63630.69                                   | 74393.40                                   | 67147.71                                   | 263245.72                             | 256239.                               |
| 4819.03   | 3691.77                                    | 6542.85                                    | 16917.71                              | 16419.04                              | b        | Cost of Goods Traded   | 4821.43                                    | 3686.96                                    | 6554.59                                    | 16940.75                              | 16430.                                |
| 520.29  | 1588.68                                    | 634.54                                     | 3732.11                               | 2080.27                               | c        | Cost of Premises Sold  | 520.29                                     | 1588.68                                    | 634.54                                     | 3732.11                               | 2080.                                 |
| 13567.09  | (4134.28)                                  | 13657.59                                   | (9.12)                                | (5933.72)                             | d        | (Increase) / Decrease in Stock-in-Trade  | 13567.09                                   | (4134.28)                                  | 13657.59                                   | (9.12)                                | (5933.7                               |
| 32537.10  | 75539.57                                   | 87982.69                                   | 283886.42                             | 268805.48                             |          |  | 82539.50                                   | 75534.76                                   | 87994.43                                   | 283909.46                             | 268817.                               |
| 5251.78   | 3983.13                                    | 4301.59                                    | 16749.52                              | 14335.44                              | 4        | Employees' Benefit Expenses  | 5265.28                                    | 4001.01                                    | 4323.19                                    | 16804.86                              | 14391.                                |
| 3631.09   | 4070.80                                    | 3511.34                                    | 14640.26                              | 13934.39                              | 5        | Power & Fuel Expenses  | 3631.09                                    | 4070.80                                    | 3511.34                                    | 14640.26                              | 13934.                                |
| 0595.35   | 11765.62                                   | 9695.84                                    | 43604.05                              | 40256.54                              | 6        | Other Expenditure  | 10575.74                                   | 11756.91                                   | 9668.50                                    | 43540.40                              | 40198.                                |
| 2015.32   | 95359.12                                   | 105491.46                                  | 358880.25                             | 337331.85                             | 7        | Total Expenditure before Finance Cost (3+4+5+6)  | 102011.61                                  | 95363.48                                   | 105497.46                                  | 358894.98                             | 337341.                               |
| 25779.94  | 19811.22                                   | 22211.65                                   | 66587.51                              | 58858.38                              | 8        | Operating Profit (1+2-7)   | 25793.12                                   | 19811.49                                   | 22232.89                                   | 66623.61                              | 58881.                                |
| 93.06   | 3.01                                       | 102.82                                     | 677.20                                | 1044.13                               | 9        | Other Income   | 93.06                                      | 3.01                                       | 102.83                                     | 243.15                                | 320.                                  |
| 25873.00  | 19814.23                                   | 22314.47                                   | 67264,71                              | 59902.51                              | 10       | Profit before Finance Cost, Depreciation & Tax (8+9)                                   | 25886.18                                   | 19814.50                                   | 22335.72                                   | 66866.76                              | 59201.                                |
| 1093.64   | 1624.23                                    | 1742.49                                    | 5794.97                               | 7614.04                               | 11       | Finance Cost   | 1094.71                                    | 1624.25                                    | 1742.79                                    | 5796.15                               | 7614.                                 |
| 24779.36  | 18190.00                                   | 20571.98                                   | 61469.74                              | 52288.47                              | 12       | Profit before Depreciation & Tax (10-11)   | 24791.47                                   | 18190.25                                   | 20592.93                                   | 61070.61                              | 51587.                                |
| 3553.33   | 3525.90                                    | 2747.82                                    | 13895.06                              | 10153.94                              | 13       | Depreciation, Amortisation & Impairment  | 3553.66                                    | 3525.97                                    | 2748.08                                    | 13895.65                              | 10154.                                |
| 21226.03  | 14664.10                                   | 17824.16                                   | 47574.68                              | 42134.53                              | 14<br>15 | Profit Before Tax (12-13)<br>Provision for Taxation                                    | 21237.81                                   | 14664.28                                   | 17844.85                                   | 47174.96                              | 41432.                                |
| 8917.22   | 5055.00                                    | 3516.94                                    | 17767.22                              | 11387.94                              |          | Corporate Tax  | 8917.22                                    | 5055.00                                    | 3516.94                                    | 17767.22                              | 11387.                                |
| 1763.22)  | 0.00                                       | 2609.95                                    | (1763.22)                             | 2609.95                               |          | Deferred Tax   | (1763.22)                                  | 0.00                                       | 2609.95                                    | (1763.22)                             | 2609.                                 |
| 14072.03  | 9609.10                                    | 11697.27                                   | 31570.68                              | 28136.64                              | 16       | Net Profit after Tax (14-15)   | 14083.81                                   | 9609.28                                    | 11717.96                                   | 31170.96                              | 27434.                                |
|   |  |  |                                       |                                       | 17       | Share of Profit / (Loss) in Associate  | 1895.74                                    | 614.09                                     | 225.92                                     | 1064.59                               | 908.                                  |
|   |  |  |                                       |                                       | 18       | Consolidated Net Profit after Tax (16+17)  | 15979.55                                   | 10223.37                                   | 11943.88                                   | 32235.55                              | 28343.                                |
| 2540.54   | 2540.54                                    | 2540.54                                    | 2540.54                               | 2540.54                               | 19       | Paid Up Equity Share Capital<br>(Face Value Rs. 2/-)                                   | 2540.54                                    | 2540.54                                    | 2540.54                                    | 2540.54                               | 2540.                                 |
|   |  |  | 109814.35                             | 93828.40                              | 20       | Reserves Excluding Revaluation Reserve   |  |  |  | 118609.49                             | 101251.                               |
| 11.08   | 7.56                                       | 9.21                                       | 24.85                                 | 22.15                                 | 21       | Earning per Share - Basic & Diluted (Rs.)  | 12.58                                      | 8.05                                       | 9.40                                       | 25.38                                 | 22.                                   |
| 13.88   | 10.34                                      | 11.37                                      | 35.79                                 | 30.14                                 | 22       | Cash earning per Share - Basic & Diluted (Rs.)   | 15.38                                      | 10.82                                      | 11.57                                      | 36.32                                 | 30.                                   |
| RT II   | I  |  |                                       |                                       |          | 5  |  |  |  |                                       |                                       |
|   |  |  |                                       |                                       | A        | Particulars of Shareholding  |  |  |  |                                       |                                       |
|   |  |  |                                       |                                       | 1        | Public Shareholding  | 00070005                                   | 00070005                                   |  | 00070005                              | 000000                                |
| 3876865   | 63876865                                   | 63906865                                   | 63876865                              | 63906865                              |          | - Number of Shares   | 63876865                                   | 63876865                                   | 63906865                                   | 63876865                              | 639068                                |
| 50.29%  | 50.29%                                     | 50.31%                                     | 50.29%                                | 50.31%                                | ,        | - % of Shareholding  | 50.29%                                     | 50.29%                                     | 50.31%                                     | 50.29%                                | 50.3                                  |
|   |  |  |                                       |                                       | 2        | Promoters and Promoter Group Shareholding  |  |  |  |                                       |                                       |
|   |  |  |                                       |                                       | a)       | Pledged / Encumbered   | A III                                      | N CO                                       | Nil  | N.13                                  |                                       |
| Nil   | Nil  | Nil  | Ni <b>l</b><br>Ni <b>l</b>            | Nil                                   |          | - Number of Shares   | Nil<br>Nil                                 | Nil<br>Nil                                 | Nil<br>Nil                                 | Nil<br>Nil                            |                                       |
| Nil   | Nil  | Nil  | NII                                   | Nil                                   |          | Percentage of Shares (as a % of the total shareholding of promoter and promoter group) | IVII                                       | INII                                       | l MII                                      | NII                                   |                                       |
| Nil   | Nil  | Nil  | Nil                                   | Nil                                   |          | Percentage of Shares (as a % of the total     Share Capital of the Company)            | Nil  | Nil  | Nil  | Nil                                   |                                       |
|   |  |  |                                       |                                       | b)       | Non-encumbered   |  |  |  |                                       |                                       |
| 3150005   | 63150005                                   | 63120005                                   | 63150005                              | 63120005                              | "'       | - Number of Shares   | 63150005                                   | 63150005                                   | 63120005                                   | 63150005                              | 631200                                |
| 100.00%   | 100.00%                                    | 100.00%                                    | 100.00%                               | 100.00%                               |          | - Percentage of Shares (as a % of the total  | 100.00%                                    | 100.00%                                    | 100.00%                                    | 100.00%                               | 100.00                                |
|   |  |  |                                       |                                       |          | shareholding of promoter and promoter group)   |  |  |  |                                       |                                       |
| 49.71%  | 49.71%                                     | 49.69%                                     | 49.71%                                | 49.69%                                |          | - Percentage of Shares (as a % of the total  | 49.71%                                     | 49.71%                                     | 49.69%                                     | 49.71%                                | 49.69                                 |

## Statement of Assets & Liabilities as per Clause 41 (V) (h) of the Listing Agreement.

Pending at the beginning of the quarter

|                |                |   |                                     |                | (Rs. In Lacs)  |
|----------------|----------------|---|-------------------------------------|----------------|----------------|
|                | lalone         |   |                                     | Consolidated   |                |
| Revi           | ewed           |   |                                     | Rev            | iewed          |
| As at          | As at          |   | Particulars                         | As at          | As at          |
| 30th June 2015 | 30th June 2014 |   | r ai ticulai s                      | 30th June 2015 | 30th June 2014 |
|                |                | Α | EQUITY AND LIABILITIES              |                |                |
|                |                | 1 | Shareholders' Funds :               |                |                |
| 2540.54        | 2540.54        |   | (a) Share Capital                   | 2540.54        | 2540.54        |
| 109814.35      | 93952.60       |   | (b) Reserve & Surplus               | 118609.49      | 101375.20      |
| 112354.89      | 96493.14       |   | Sub Total - Shareholders Fund       | 121150.03      | 103915.74      |
|                |                | 2 | Non - Current Liabilities :         |                |                |
| 23293.87       | 26464.58       |   | (a) Long Term Borrowings            | 23293.87       | 26464.58       |
| 8950.81        | 11675.13       |   | (b) Deferred Tax Liabilities (Net)  | 8950.81        | 11675.13       |
| 270.03         | 279.75         |   | (c) Other Long Term Liabilities     | 270.03         | 279.75         |
| 880.54         | 834.69         |   | (d) Long Term Provisions            | 880.54         | 834.69         |
| 33395.25       | 39254.15       |   | Sub Total - Non Current Liabilities | 33395.25       | 39254.15       |
|                |                | 3 | Current Liabilities :               |                |                |
| 9585.60        | 12265.88       |   | (a) Short Term Borrowings           | 9585.60        | 12265.88       |
| 30052.05       | 27789.55       |   | (b) Trade Payables                  | 30044.16       | 27770.37       |
| 25834.15       | 24348.44       |   | (c) Other Current Liabilities       | 25834.15       | 24348.44       |
| 15692.81       | 10387.16       |   | (d) Short Term Provisions           | 15692.82       | 10387.16       |
| 81164.61       | 74791.03       |   | Sub Total - Current Liabilities     | 81156.73       | 74771.85       |
| 226914.75      | 210538.32      |   | TOTAL - EQUITY AND LIABILITIES      | 235702.01      | 217941.74      |
|                |                | В | ASSETS                              |                |                |
|                |                | 1 | Non - Current Assets                |                |                |
| 113229.93      | 110598.24      |   | (a) Fixed Assets                    | 113230.54      | 110599.39      |
| 3364.06        | 3364.12        |   | (b) Non Current Investment          | 12068.98       | 10735.41       |
| 9170.00        | 6822.77        |   | (c) Long Term Loans and Advances    |                | 6824.86        |
| 22.93          | 21.29          |   | (d) Other Non-Current Assets        | 22.93          | 21.29          |
| 125786.92      | 120806.42      | _ | Sub Total - Non Current Assets      | 134494.66      | 128180.95      |
|                |                | 2 | Current Assets                      |                |                |
| 46467.03       | 49764.70       |   | (a) Inventories                     | 46467.03       | 49764.70       |
| 23762.92       | 23497.97       |   | (b) Trade Receivables               | 23796.63       | 23477.90       |
| 18147.29       | 2695.37        |   | (c) Cash & Cash Equivalents         | 18182.91       | 2736.68        |
| 12612.40       | 13614.06       |   | (d) Short Term Loans & Advances     | 12622.59       | 13621.71       |
| 138.19         | 159.80         |   | (e) Other Current Assets            | 138.19         | 159.80         |
| 101127.83      | 89731.90       |   | Sub Total - Current Assets          | 101207.35      | 89760.79       |
| 226914.75      | 210538.32      |   | TOTAL - ASSETS                      | 235702.01      | 217941.74      |

Received during the quarter

Share Capital of the Company)

- The Company sold 94,044 MT of Plastic goods and achieved net product turnover of Rs.1204.05 Crores during 4th quarter of the current year against sales of 86,818 MT and net product turnover of Rs. 1154.92 Crores in the corresponding quarter of previous year achieving volume & product value growth of about 8 % and 4 % respectively. The Company sold 3,01,930 MT of Plastic goods and achieved net product turnover of Rs. 3,918,47 Crores during the current year against sales of 2,75,463 MT and net product turnover of Rs.3,672.74 Crores in the previous year achieving volume & product value growth of about 10% and 7% respectively.
- In the Standalone results, during the current year, other income consists of dividend received from Supreme Petrochem
- Limited of Rs. 434.05 lacs (Previous year Rs. 723.42 lacs).
  Company incurred capex of Rs. 197.58 Crores, out of which Rs. 115.86 Crores have been put to use during the year under  $review. Further, Company envisages. Capex of about Rs.\ 200\ Crores\ during\ the\ current\ year, mainly\ on\ the\ following\ segments$
- On-going work of setting up of Plastic product complex at Kharagpur (West Bengal) & Roto Moulded Products unit at Malanpur (M.P.)
- Expansion of capacities of Bath Fitting products.
- Introduction of several varieties of moulded fittings at Jalgaon & Malanpur plants. To introduce large range of premium furniture products in all its manufacturing plants.
- To put up Roto Moulding capacities at Kanpur (U.P.) and Kharagpur (West Bengal) plants.
- To install Polythelene & PVC Pipes capacities for Sewerage & Drainage applications.
- To construct new building and install special machines for making varities of Cross Laminate Film Madeup products at its Gat Muvala (Gujrat) plant.
- To increase capacities & range of Pallets in Material Handling Products division. To expand capacity of Protective Packaging Products at various locations.
- To invest in balancing equipments & automation at all its plants as may be required.
- In accordance with the Companies Act, 2013, the Company has computed depreciation with reference to the useful life of respective assets as specified in Schedule II of the Act and re-assessed by the Company based on internal and external technical evaluation. Consequently depreciation for the quarter and year ended on 30th June, 2015 is higher by Rs.714.39 lacs and Rs. 2803.85 lacs respectively. Further Rs. 1866.50 lacs (Net of Deferred Tax of Rs. 961.11 lacs) has been adjusted against the opening balance of retained earnings, representing the carrying amount of the assets whose useful life is already exhausted as on 30th June, 2014.
- During the 4th quarter of the current year, Company has realised Rs. 2,365 lacs from sale of 12,540 sq. ft. of the premises and shown seperately under "Net Sales (Construction business)". Proportionate cost thereof has been shown as "Cost of premises Sold". Other overheads pertaining to construction business and sale of premises amounting to Rs. 171.65 lacs have been shown under respective head of expenditure. Provision for Corporate Tax includes Rs. 568.40 lacs towards profit accrued from construction business.
- The Company is engaged mainly in production of plastic products. Company has recognized construction of commercial property as a new non recurring business activity which is shown as separate reportable segment as per Accounting Standard on Segment Reporting (AS-17) issued by ICAL.

| su by ICAL                                     |           |                 |            |                       |              | (Rs. In Lacs |  |
|--|-----------|-----------------|------------|-----------------------|--------------|--------------|--|
|  | As        | on 30th June, 2 | 015        | As on 30th June, 2014 |              |              |  |
|  | Plastics  | Construction    | Total      | Plastics              | Construction | Total        |  |
| Revenue  |           |                 |            |                       |              |              |  |
| Net Income (There is no inter segment revenue) | 411536.04 | 13931.72        | 425467.76  | 390169.93             | 6020.30      | 396190.23    |  |
| Segment Profit (PBIT)                          | 43181.45  | 9511.01         | 52692.46   | 45021.83              | 3682.61      | 48704.44     |  |
| Add: Other Income                              |           |                 | 677.20     |                       |              | 1044.31      |  |
| Profit Before Interest and taxes               |           |                 | 53369.66   |                       |              | 49748.75     |  |
| Less: Interest (net)                           |           |                 | 5794.98    |                       |              | 7614.04      |  |
| Taxes  |           |                 | 16004.00   |                       |              | 13997.90     |  |
| Profit after taxes                             |           |                 | 31570.68   |                       |              | 28136.81     |  |
|  |           |                 |            |                       |              |              |  |
| Other Information                              | Plastics  | Construction    | Total      | Plastics              | Construction | Total        |  |
| Segment Assets                                 | 223657.51 | 3257.24         | 226914.75  | 202660.51             | 7604.19      | 210264.70    |  |
| Segment Liabilities                            | 105436.24 | 172.81          | 105609.050 | 101515.52             | 580.92       | 102096.44    |  |
| Capital Expenditure                            | 19758.39  | 0.00            | 19758.39   | 15416.09              | 0.00         | 15416.09     |  |
| Depreciation / Amortisation                    | 13898.25  | 0.00            | 13898.25   | 10153.94              | 0.00         | 10153.94     |  |

- The geographical segmentation is not relevant as export turnover is not significant in respect to total turnover.
- The Board of Directors has recommended symment of final dividend @ 350 % i.e. Rs. 7/- per equity share on 12,70,26,870 Equity Shares of Rs.2/- each for the year ended 30th June, 2015 which together with Interim Dividend of 100% i.e. Rs. 2/- per equity share and tax on distribution of dividend absorb a sum of Rs. 13718,23 lacs as against Rs. 11899,20 lacs in previous year.

  The figures for the quarter ended 30th June, 2015 and 30th June, 2014 represent the difference between audited figures for the full financial year and the published figures of the nine months ended 31st March, 2015 and 31st March, 2014 respectively.
- The Consolidated Results includes Results of (a) the Company's 100% Subsidiary Company viz." The Supreme Industries Overseas (FZE) incorporated in SAIF Zone, UAE and (b) Associate Company viz. "Supreme Petrochem Limited", in which the Company holds 29.99% of its paid-up Equity Share Capital.

  10 The figures for the previous quarter / year have been regrouped / rearranged wherever necessary.

The above financial results, which have been reviewed by the Audit Committee and approved by the Board of Directors at their meetings held on 23rd July, 2015 and 24th July, 2015 respectively.

For The Supreme Industries Limited

Place : Mumbai (B. L. Taparia) Dated: 24th July, 2015 Please visit us at www.supreme.co.in Chairman