

Ref. No. SH/13/2025
11th March, 2025.

National Stock Exchange of
India Ltd.,
Exchange Plaza, 5th floor,
Plot No. C/1, G. Block,
Bandra-Kurla Complex,
Bandra (East),
MUMBAI – 400051

BSE Limited.
Market-Operation Dept.,
1st Floor, New Trading Ring,
Rotunda Bldg., P.J. Towers,
Dalal Street,
Fort, MUMBAI 400023

Ref: Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Dear Sir,

In compliance with Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that, Company has signed a Memorandum of Understanding (MOU) with Wavin Industries Limited (herein after referred to as Wavin India), on 10th March, 2025, for acquisition of its Indian Piping (Building and infrastructure) business, at an aggregate consideration of US\$ 30,000,000 (United States Dollars thirty millions) plus net working capital on the closing date, to be decided in due course. This is subject to due diligence and applicable regulatory approvals.

Wavin India is in the business of manufacturing piping systems under the brand "Wavin" and part of the Orbia Group.

Enclosed as Annexure is the information pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

This is for your information and appropriate dissemination

Thanking Your
Yours Faithfully
For The Supreme Industries Ltd.


(R. J. Saboo)
VP (Corporate Affairs) &
Company Secretary



Disclosure of Information pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Sr. No	Particulars	Details
1	Name of the target entity, details in brief such as size, turnover etc	<p>Target Entity: Wavin Industries Limited (Wavin India)</p> <p>Brief Details:</p> <p>Acquisition of Piping (Bbuilding and infrastructure) business, at its manufacturing units situated at Banmore (M.P.), Hyderabad (Telangana) and Neemrana (Rajasthan) - either on Slump Sale or Share acquisition basis comprising of all tangible fixed assets, tools, moulds & dies, spare parts, all intangible fixed assets including trademarks & Intellectual property rights, all licences, approvals & permissions, contract for power & other utilities, all material contracts, orders, rate contracts in hand and employees.</p> <p>Simultaneous to above acquisition, the Company will have exclusive access to all existing technologies from "Wavin B.V." – Netherlands (Parent Company) and other new technologies to be developed during a period of 7 years for India and SAARC Countries.</p> <p>The turnover of Wavin India for the Financial year 2023-24 was Rs. 1007.50 Crs.</p> <p>The acquisition is in the same line of existing business i.e Manufacturing Plastics Piping Systems.</p>
2	Whether the acquisition would fall within related party transaction(s) and whether the promoter/ promoter group/ group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at "arm's length";	NO
3	Industry to which the entity being acquired belongs;	Plastics Industry
4	Objects and impact of	The acquisition of Wavin India would inter alia result

	acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity);	in increasing the capacity of the Piping Division by 73,000 M.T. per annum. The acquisition will facilitate catering to districts/area of North and South India economically and efficiently. The Company shall have exclusive access to water supply, sanitation, climate resilient cities and better building performance products and technologies as well as new technologies to be developed in Building and Infrastructure Segment from Parent Company.
5	Brief details of any governmental or regulatory approvals required for the acquisition;	In case of acquisition of shares, statutory approvals under FEMA will be required.
6	Indicative time period for completion of the acquisition.	By 30-06-2025.
7	Consideration - whether cash consideration or share swap or any other form and details of the same;	The consideration shall be in form of Cash
8	Cost of acquisition and/or the price at which the shares are acquired;	Acquisition of business including all tangible fixed assets, tools, moulds & dies, spare parts, all intangible fixed assets including trademarks & Intellectual property rights, all licenses, approvals & permissions, contract for power & other utilities, all material contracts etc. at an aggregate amount US\$ 30 (Thirty) Million plus net working capital as on closing date. Exclusive access to existing and new technologies shall be subject to lumpsum annual payments and running royalties.
9	Percentage of shareholding / control acquired and / or number of shares acquired;	Yet to be determined based on structure of acquisition.
10	Brief background about the entity acquired in terms of products/line of business acquired, date of incorporation, history of last 3 years turnover, country in which the acquired entity has presence and any other significant information (in brief);	Wavin India is presently engaged in Manufacturing of PVC Pipes & Fittings, CPVC Pipes & Fittings, HDPE Pipes, PPR Pipes and other products in Building and Infrastructure segment. Wavin India was Incorporated on 30 th August, 2007. It started Plastic Piping Business since 2017 and gradually increased its installed capacities from time to time. Present installed capacities comprise of PVC Pipes & Fittings 39884MT, CPVC Pipes & Fittings 16608 MT, HDPE Pipes 13764 MT, PPR Pipes 1815 MT, Other Products 981 MT, aggregating to 73,052 MT per annum. Product Turnover for the past three financial years)



		for FY2021-22, FY2022-23, and FY2023-24 were Rs. 953.70 crores, Rs. 1112.70 crores, and Rs. 1007.50 crores, respectively.
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For The Supreme Industries Ltd.



(R. J. Saboo)
VP (Corporate Affairs) &
Company Secretary

